AAA-CPA AMERICAN ASSOCIATION OF ATTORNEY-CERTIFIED PUBLIC ACCOUNTANTS

2014 Northeast Regional Education Conference

Atlantic City
always turned on™

REVEL Resort

500 Boardwalk
Atlantic City, NJ 08401

May 2-4, 2014

Co-Sponsored by:
Capital Area, Philadelphia/Delaware Valley,
New England & New York Chapters of the AAA-CPA
and

BCG Valuations

Mark your calendars **NOW** to celebrate the end of Tax Season with a weekend getaway! The AAA-CPA invites you to attend the 2014 Northeast Regional Education Conference, May 2-4, at REVEL Resort in Atlantic City, New Jersey.

Don't miss out on the networking opportunities or education sessions. This program will provide up to **8 hours of CPE and CLE/MCLE** on a 50-minute hour track and **6 hours of CPE and CLE/MCLE** on a 60-minute hour track.

Both members and non-members are encouraged to attend and bring their families.

Atlantic City offers something for everyone. From the boardwalk to the bay, our great city has become a world-class destination and a "must see" attraction for millions of visitors annually. From fine dining and entertainment, to a wide array of shopping and, of course, casino excitement...we're "always turned on"!

Conference Schedule & Registration Information

Friday, May 2	Saturday, May 3	Sunday, May 4
6:00 PM — 7:00 PM Registration	8:30 AM — 11:45 AM Education	8:30 AM—10:15 AM Education
6:30 PM — 8:00 PM Networking Reception	11:45 AM—1:15 PM Lunch	10:30 AM—12:00 PM Brunch
	1:20 PM—3:20 PM Education	
	7:00 PM Optional Dine-Around	

	Member & Non-Member
Full Package Includes 2 days of education, electronic education materials, 1 luncheon, breaks, networking reception, and brunch	$250
Spouse/Guest Package Includes 1 luncheon, networking reception, and brunch *Call for pricing for guests ages 8-16*	$160
Printed Materials	$50

Education Speakers & Topics (CPE/CLE/MCLE)

Saturday, May 3, 2014

8:30 AM - 9:20 AM (50)
Tutunikov v. Markov, Docket No. A-1827-10T3 (N.J. App. Div. Aug. 1, 2013): Duties of New Jersey Fiduciaries
Eric Andersen, Esq., CPA
Mark Andersen, P.A.
Using a recent appellate opinion regarding New Jersey corporate law, Eric M. Andersen compares and contrasts New Jersey corporate law with Delaware corporate law.

9:20 AM - 10:10 AM (50)
The Impact of Obamacare on Filing Form 1040 in 2014
William (Bill) Noll, Esq., CPA
Noll & Company CPA's
This program will discuss an overview of how an individual can obtain health insurance under the Obamacare law. Bill will explain how individuals who seek insurance through either a state sponsored or federal health insurance exchange can obtain subsidies for their healthcare insurance premiums. Lastly, Bill will explain how a tax preparer will be responsible for Verifying the existence of coverage and then calculating whether the subsidy will be recouped based upon the actual income earned by a taxpayer when the subsequent year's form 1040 is filed.

10:30 AM - 11:45 (75)
Federal Tax Update
Henry Meadows, CPA
Simon Krowitz Bolen & Associates, P.A.
This program will review major tax legislation, regulations, cases and rulings. Procedural changes in the Federal taxation process and other substantive issues will be covered.

11:45—1:15
Lunch sponsored by BCG Valuations
BCG Valuations provides business valuation services, primarily to the owners of closely held businesses for succession planning, tax filing, transaction, corporate finance and litigation support purposes.

1:20 PM - 3:20 PM (120)
Offers in Compromise
E. Martin Davidoff, Esq., CPA
E. Martin Davidoff and Associates
This comprehensive workshop takes participants on a hands-on journey through the entire IRS Offer in Compromise ("OIC") process, including and how to effectively complete the appropriate financial disclosure package for individuals (form 433-A(OIC)). The program will provide you with skills that will enable you to:

- Compute Reasonable Collection Potential (RCP) for OICs in light of the new rules established in May, 2012 and updated forms of January 2014;
- Determine acceptable Installment Agreement levels;
- Determine whether a taxpayer qualifies for
- Currently Not Collectible Status;
- Advise your clients regarding pre-submission
- planning for OICs; and
- Become knowledgeable regarding the practical
- considerations.

Sunday, May 4, 2014

8:30 AM - 10:15 AM (105)
Update from the 48th Heckerling Institute on Estate Planning
Edward Bortnick, CPA, CVA, CFD, CFFA, CFF
Simon Krowitz Bolen & Associates, P.A.
The Heckerling Institute on Estate Planning is the nation's leading conference for estate planning professionals. This session will provide a detailed overview of the topics covered at this year's institute to include how the latest laws will affect advice to clients. Portability Trusts and the 3.8% Medicare Tax, How ATRA Effect Estate Planning Practices and highlights most important to the estate planning and your client will be discussed.

A special thank you to our Saturday luncheon sponsor:

BCG Valuations

Faculty

Eric Andersen, Esq., CPA
Eric M. Andersen's office is located in Wilmington, Delaware and has been practicing for 16 years. He litigates internal corporate disputes nationwide on behalf of investors, partners, members or shareholders who have been oppressed by fiduciaries. Mr. Andersen is the President of the Pennsylvania/Delaware Valley Chapter of the AAA-CPA. After presenting at the Northeast Regional Conference in Hershey, PA in 2013, his first child was born at the Penn State Hershey Medical Center - Eric M. Andersen II.

Edward Bortnick, CPA, CVA, CFD, CFFA, CFF
Ed began his career in public accounting in 1971. He has served as Principal since 1977, including eighteen years in his own practice prior to merging with Simon Krowitz Bolin & Associates, P.A. in1998. Over the years, Ed has acquired a unique and varied background of skills in accounting, taxation, business matters, and valuation services. His primary focus is on litigation services, specializing in valuations and bankruptcy and divorce support. He has appeared in Circuit, U.S. Bankruptcy, and Federal courts to serve as an expert in business disputes, divorce, and tax matters. He heads the firm's Exit Planning; Litigation Support& Valuation Services practice. Ed also manages a conventional accounting practice including audits, reviews, compilations, tax planning and preparation, and business consulting. He is an instructor for the National Association of Certified Valuation Analysts and was a Co-Chairperson of the NACVA's 2007 annual conference, and is on the planning committee of the NACVA's 2011 annual conference. He is also the president of the Maryland/DC Chapter of the National Association of Certified Valuation Analysts and the first affiliate member of the American Association of Attorney CPAs.

Faculty *(continued) [Full biographical information also available online at www.attorney-cpa.com]*

E. Martin Davidoff, Esq., CPA

E. Martin Davidoff, Esq., CPA, is nationally recognized as one of the country's leading experts in IRS representation matters. For more than 30 years, he has specialized in tax controversy work, IRS problems resolution, individual and corporate taxation, income tax research and planning, S corporations, business start-ups and business consulting. Mr. Davidoff is licensed to practice as a tax attorney and a certified public accountant in New Jersey and New York. Dual licensure enables him to analyze both the legal and financial aspects of every tax situation. He has testified before Congress on vital tax and economic issues and served as an expert witness on various tax issues.

Henry Meadows, CPA

Henry S. Meadows began his career in public accounting in 1980. He has served as a Principal with Simon Krowitz Meadows & Bortnick, P.A. since 1992. Prior to public accounting, Mr. Meadows served as a Revenue Agent for the Internal Revenue Service's examination division. Over the years, he acquired skills in accounting , taxation, business matters and personal financial and estate planning. Mr. Meadows' primary focus is on tax planning and compliance in family and business matters. Mr. Meadows heads the firm's tax practices.

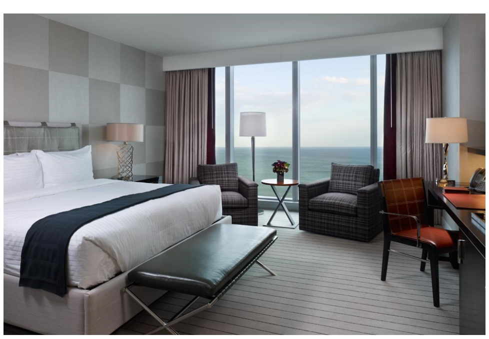
William (Bill) Noll, Esq., CPA

Mr. Noll is a lawyer and Certified Public Accountant. He manages Noll & Company CPA's and operates a separate law practice focused on tax compliance and tax-related litigation. His firm offers accounting and legal services, strategic support for business owners and individual tax payers, and provides part-time controller services for growing businesses that need additional hands on financial leadership or entities needing to downsize their controller role.

Meeting Information

Hotel Reservations:

The AAA-CPA has secured a block of rooms at the REVEL Resort for the evenings of Friday, May 2nd and Saturday, May 3rd. Rates are: $159 (Fri. night)/$209 (Sat. night) Ocean King--$184 average nightly rate. Reservations can be made by calling REVEL at (609) 348-0500. **Reservations must be made by April 18, 2014** in order to guarantee our group rate. When making reservations, please mention that you are with the AAA-CPA.



Parking:

Complimentary parking is available to AAA-CPA guests of REVEL.

Travel:

This meeting is conveniently located in the Northeast for our members in the surrounding areas, approximately 2 hours from NYC, 1 hour from Philadelphia, and 3 hours from Washington, D.C.

From North Jersey, New York

Take New Jersey Turnpike , EXIT 11 to Garden State Parkway SOUTH. Take EXIT 40 to White Horse Pike EAST (U.S. Route 30) into Atlantic City. Follow signs to "Revel Beach" - Connecticut Avenue.

From Philadelphia

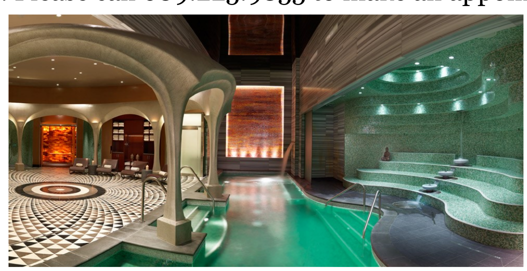
Take the Walt Whitman Bridge to the North-South Freeway (NJ Route 42). Merge onto the Atlantic City Expressway EAST into Atlantic City. Follow signs to "Revel Beach" - Connecticut Avenue.

From Baltimore, Washington DC

Take I-95 NORTH to the Walt Whitman Bridge. Take the Walt Whitman Bridge to the North-South Freeway (NJ Route 42). Merge onto the Atlantic City Expressway EAST into Atlantic City. Follow signs to "Revel Beach" - Connecticut Avenue.

Spa:

Exhale Atlantic City: visit this 35,000 square foot sanctuary to socialize in the healing co-ed bathhouse, restore in one of 32 spa rooms accommodating facials, massages, and body therapies, and revive in the mind body studio and gym with Core Fusion, yoga, and SurfSET classes. Please call 609.225.9855 to make an appointment.



Other Resort Amenities:

The showstopper is the InOut pool—a large heated pool that starts inside and winds its way outdoors.

SkyGarden is an oasis situated 114 ft. above sea level between sand and sky. Breathe in the scent of native pine trees that stand in a grove near the outdoor fireplace. Slip off your shoes and relax.

Cancellation Policy:

A $50.00 processing fee will be charged for all registration cancellations after **April 19, 2014**. Refunds will be by check only.

CPE and CLE/MCLE:

This program will provide up to 8 hours of CPE and CLE/MCLE on a 50-minute hour track and 6 hours of CLE/MCLE on a 60-minute hour track. Attorney-CPAs; both members and non-members are encouraged to attend.

Session Materials:

All conference attendees will receive a link to download the materials via DropBox prior to the conference. Printed materials are available for purchase prior to the conference for a fee of $50.

2014 Northeast Regional Conference Registration Form

Name: ______________________________ Guest Name: ______________________________

Address: ______________________________ City: ____________ ST: ______ Zip: __________

Phone: ______________________________ Fax: ______________________________

Email: ______________________________ Guest Email: ______________________________

Member/Non-Member Registration Fee ………………………………………………………………$250.00
Guest Fee ………………………………………………………………………………………$160.00
Printed Materials ………………………………………………………………………………...$50.00
Total Amount…………………………………………………………………………………….$______

Payment Information:

__ MasterCard __ Visa __ American Express __ Check *(payable to the AAA-CPA)*

Credit Card Number ______________________________________ Exp. Date ______________

Name as it appears on card______________________________ Signature______________________________

AAA-CPA
AMERICAN ASSOCIATION OF ATTORNEY-CERTIFIED PUBLIC ACCOUNTANTS

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Alexandria, VA 22309

***THREE* Ways to Register:**
ONLINE: www.attorney-cpa.com
FAX: **703-352-8073**
MAIL: **See address above.**
Questions? Call - 888-ATTY-CPA
(888-288-9272)